

Notice reference number: # 1380.17.11

Notice date: 28/11/2017

What's this about?

Effective date: 28/11/2017

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- ASX Trade ASX 24 ASX TECH
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- Trading Clearing Settlement ALC ASX NET
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- Operations Technology Market Data Rules Compliance Risk Other
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Title

Cape Range Ltd– Admission and Commencement of Official Quotation

Description

Cape Range Ltd (Company) was admitted to the official list of ASX Limited (ASX) on Tuesday 28 November 2017.

Official quotation of the Company's shares will commence at 02:30 pm AEDT on Thursday 30 November 2017. The Company has raised \$5,616,004 pursuant to the offer under a prospectus dated 31 August 2017 and replacement prospectus dated 21 September 2017 by the issue of 28,080,021 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 34,741,634 fully paid ordinary shares

ASX Code: CAG

Time: 02:30 pm AEDT (11:30 am WST)

Date: 30 November 2017

ASX Trade Abbreviation: CAPERANGE

ISIN: AU000000CAG6

Home Branch: Perth

Industry Classification: Software & Services

Registered Office: 29 Brookside Place
Lota
QLD, 4179
Australia

Local Agent: Michael Higginson
29 Brookside Place
Lota, QLD 4179
Tel: +61 7 3901 0751

Company Secretary: Michael Higginson

<u>Share Registry:</u>	Advanced Share Registry Services 110 Stirling Highway Nedlands WA 6009 Tel: +61 8 9389 8033
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Australia
<u>Dividend Policy:</u>	Refer to page 44 of the Company's replacement prospectus dated 21 September 2017.
<u>Activities:</u>	A provider of accounting and business intelligence software solutions that comply with both Goods & Services Tax (GST) and Value-added Tax (VAT) regulations and International Financial Reporting Standards (IFRS).
<u>ASX Restricted Securities:</u>	<p>A total of 37,166,667 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>A total of 28,500,000 performance rights to be restricted for a period of 24 months from the date of quotation of the Company's securities.</p> <p>A total of 1,750,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 27 November 2017.</p> <p>A total of 1,500,000 performance rights to be restricted for a period of 12 months from the date of quotation of the Company's securities.</p>

[What do I need to do and by when?](#)

Instructions

For further details, please refer to the Company's replacement prospectus dated 21 September 2017.

[Need more information?](#)

Issued by

Isabelle Andrews

Contact Details

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